

CLOUD READINESS CHECKLIST



FORTUDE

Help your organization better prepare for an effective and accelerated cloud migration, returning maximum ROI, with this checklist.

Begin with business strategy and planning

- Identify key stakeholders in business, technical, IT, security, and regulatory functions and third parties.
- Establish objectives and priorities.
- Estimate costs and return on investment.



Select the implementation approach

- Select the right implementation approach
 - A. Lift and Shift
 - Migrate the current solution as-is to the cloud with required technical uplifts and make improvements to the solution at a later phase.
Recommended for customers with fewer M3/Movex modifications without an immediate requirement for solution improvements.
 - B. Reimplementation
 - Relook at the business requirements and redesign the full solution.
Recommended for customers with heavily modified on-premises M3 implementations, customers running older versions of Movex/M3, and customers migrating from an Infor ERP other than Movex and M3.
 - C. Hybrid
 - The existing solution will be migrated to the cloud as-is, and key solution improvements will be considered a part of the upgrade.
Recommended for customers with a low-to-moderate M3 modifications who require immediate solution improvements for selected areas.
- Prepare a change management strategy with the support of your implementation partner.
- Prepare a data warehousing, reporting, business intelligence, and data migration strategy: which data should you migrate to the cloud? For example, should you migrate all historical data or just the open transactions?
- If you select reimplementation or hybrid approaches, identify the key solution improvement areas based on your organization's pain points or the enhancements in Infor CloudSuite.
- Warehouse management: If you use Infor Warehouse Mobility, do you need to implement Infor Factory Track or any other warehouse management solution?



Take processes unique to your business, to the cloud

- If you have extended the on-premises solution to facilitate processes unique to your business, document them and have their source codes ready. Extensions could include the following:
 - MAK modifications
 - JScripts
 - Mashups
 - Web services
 - Integrations
 - InterfacesDo a thorough analysis of the extension and identify alternative solutions with the implementation partner.
- Document the as-is solution landscape or prepare the architecture diagram.
- Prepare the internal networking landscape. (e.g., bandwidth, VPN, security)
- Accommodate data security and regulatory requirements.
- Prepare third-party systems to be integrated with CloudSuite.
- Based on the data warehousing, reporting, and BI strategy, enable data access to CloudSuite. Prepare a detailed testing plan covering:
 - Integration testing
 - User acceptance testing (UAT)
 - Full-scale testing, including performance testing



Involve stakeholders

- Availability of key users and business users to take part in the migration
- Change management and awareness campaigns to onboard users to the new solution and business process reengineering expertise
- Upskill the technical team with new Infor and cloud technologies

Select the right cloud migration partner

- Does the cloud migration partner:
 - Have experience implementing cloud solutions in your industry?
 - Provide 100% availability of consulting and technical resources?
 - Have the extensibility skills to build unique processes that separate your organization from the competition?



Get in touch with our Infor CloudSuite experts to identify and remove roadblocks in your cloud journey.

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